

**JONES DAY**

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*Counsel for the Chapter 11 Trustee, Co-Proponent*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:	
<b>In re</b>	:	<b>Chapter 11</b>
	:	
<b>MF GLOBAL HOLDINGS LTD., et al.,</b>	:	<b>Case No. 11-15059 (MG)</b>
	:	
<b>Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
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**NOTICE OF FILING OF SECOND AMENDED PLAN SUPPLEMENT**

**PLEASE TAKE NOTICE** that, on April 22, 2013, pursuant to the Plan Proponents' *Motion for Entry of an Order Approving Nonmaterial Modifications to the Plan Pursuant to Section 1127(b) of the Bankruptcy Code*, filed with the Bankruptcy Court on April 22, 2013 [Docket No. 1351] (the "1127(b) Motion"),<sup>2</sup> the Plan Proponents filed the Second Amended Plan Supplement at Docket Number 1353.

**PLEASE TAKE FURTHER NOTICE** that the Second Amended Plan Supplement contains **Exhibit I.A.98**, the Litigation Trust Agreement, which is an additional

<sup>1</sup> The debtors in these chapter 11 cases are MF Global Holdings Ltd.; MF Global Finance USA Inc.; MF Global Capital LLC; MF Global Market Services LLC; MF Global FX Clear LLC; and MF Global Holdings USA Inc. (collectively, the "Debtors").

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the 1127(b) Motion.

exhibit to the Plan pursuant to the nonmaterial modifications to the Plan described in the 1127(b) Motion.

**PLEASE TAKE FURTHER NOTICE** that the Second Amended Plan Supplement supplements, and does not replace or supersede, the Amended Plan Supplement that was filed in these cases on April 4, 2013 at Docket Number 1285.

**PLEASE TAKE FURTHER NOTICE** that any party that wishes to receive a copy of the Second Amended Plan Supplement may request a copy in writing from the undersigned counsel or retrieve copies free of charge from the Debtors' restructuring website at <http://mfglobalcaseinfo.com/disclosure.php>.

Dated: April 22, 2013

/s/ Bruce Bennett

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